

This Important Information Belongs to:

CLE Course Number:

Date:



WHEN LEGAL MATTERS™

[FLN – North Broward Chapter]

Est. March 2017

[FLN – Chapter Meeting – Handout]

Thursday, September 6, 2018

WHAT IS THE FLORIDA LAWYERS NETWORK?

The Florida Lawyers Network is a statewide network of highly-skilled and well-qualified lawyers in each area of practice throughout Florida. Each member must have at least 5 years of experience, and must be well-versed and knowledgeable in his or her designated areas of practice.

Only 3 Attorneys in each area of practice are selected for membership in each Chapter as this provides great diversity, while still maintaining exclusivity. Qualified and experienced candidates are invited to learn more about this outstanding network of attorneys and professionals.

For all information on other
[FLN – Chapters] be sure to visit:
www.FloridaLawyersNetwork.com
www.FLNMembers.com



[FLN – North Broward Chapter – Membership Grid]

Est. March 2017

Interested and Qualified candidates for membership are invited to send an email to:
[FLN @FloridaLawyersNetwork.com](mailto:FLN@FloridaLawyersNetwork.com) to learn more about this Chapter.

[FLN – North Broward Updates]

Membership Updates: - Newest Members to Join the Chapter:

- Beatrice Jacobs, Family Law
- Connie Kaplan, Immigration Law
- Sasha Westrman-Keuning, Immigration Law
- Carol Ann Liebman, Business Travel
- Stephen Markham, Commercial Lending

Applicants/Candidates for Membership:

- Veronica Noel, Financial Advisor – Merrill Lynch
- Stephen Duane, Esquire - Freelance Firm

Reminder – all [FLN – Members] are always encouraged to provide confidential input and feedback on candidates and existing members at any time, by sending your private comments directly to the [FLN – Headquarters].

- Candidates that are interested in being considered for [FLN – Membership] can receive an “invitation to apply” by sending a request by email to FLN@FloridaLawyersNetwork.com to receive an invitation to apply.

[FLN – North Broward Chapter - Membership Opportunities]

Criminal Defense - Elder Law –

Employment Law - Estate Planning/Probate

Family Law – Disability Law –

CPA – Forensic Accounting

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<u>Upcoming Presentations</u>	<u>Chapter Speaker</u>	<u>Chapter Speaker</u>	<u>Ethics</u>
<u>September 2018</u>	Beatrice Jacobs, Family Law		Scott Edwards
<u>October 2018</u>	Jamie Allen, Personal Injury	Javier Zuniga, Bankruptcy	Roger Levine, Appellate Law
<u>November 2018</u>	Matthew Yon, Probate/Trust Litigation	Valerie Conzo, Personal Injury Law	Tania Bartolini, Commercial Litigation

The [**FLN - Power Lunch**] is undeniably the most effective and powerful event that clearly defines the purpose and objectives of the **Florida Lawyers Network**. These events are a unique and powerful way to build and establish relationships in a small group setting. Each event consists of no more than 6 professionals. The events are intentionally small to give each and every participant an opportunity to establish and build new connections, while reinforcing existing ones. Studies show the more often you can connect with your colleagues, the more benefits you will derive and the more opportunities you will experience.

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[FLN - Power Lunch Groups]

Release date – 09/06/18 - Target Completion Date – 10/04/18

First Person listed in each group is the coordinator

To really make it powerful, here are some best practices to implement:

- Do the best you can to select a suitable venue with good food, atmosphere and quiet enough that you can connect with your fellow members. Round tables are important and virtually essential in making this a powerful event, so always try and find a venue with a round table and this can really make for better interaction and connections.
- Try and learn as much as you can about the other members, but most of all have fun, enjoy the camaraderie and look for ways that you can provide value and benefit to your fellow colleagues.

Luke Sherlock	Real Estate Law	luke.sherlock@gmail.com
Roger Levine	Appellate Law	rlevine@shield-levine.com
Javier Zuniga	Bankruptcy Law	javier@zuniga-law.com
Jamie Allen	Personal Injury	Jamie@FloridaInjuryLawGroup.com
Tony Lasi	Banking	antonio.lasi@firstcitizens.com
Matthew Yon	Probate/Trust Litigation	matt@harklegal.com
Stephen Markham	Commercial Lending	stephen.markham@seacoastbank.com
Alan Crane	Bankruptcy Law	acrane@furrcohen.com
Peter Lindley	Business Law	peter@flabuslaw.com
Andrew Lieberman	Family Law	andrew@wiselieberman.com
Nicole Stambaugh	Private Investigator	Nicole@Xinvestigations.com
Connie Kaplan	Immigration Law	ck@conniekaplanlawyer.com
Andrew Wyman	Construction Law	AWYMAN@SAAVLAW.COM
Beatrice Jacobs	Family Law	Bea@bjacobslaw.com
Charles Bell	Personal Injury	charles@bellattorneys.com
Carol Ann Liebman	Business Travel	carolann@bocaexpresstravel.com
Scott Edwards	Appellate Law	scott@scottjedwards.com
Ray Noble	Asset Protection	ray@noblelawfirmpa.com
Tania Bartolini	Commercial Litigation	tania@bartolinilaw.com
Danielle Bratek	Intellectual Property	danielle@tm-legal.com
Valerie Conzo	Personal Injury	valerie@conzolaw.com
Linda Buccilli	Life Insurance	linda.buccilli@nm.com

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[FLN - North Broward Chapter] Legal Members – Membership Grid			
<u>Admiralty & Maritime Law</u>			
<u>Appellate Law</u>	<u>Roger Levine</u> 561.487.0000 rlevine@shield-levine.com	<u>Scott Edwards</u> 561.609.0760 Scott@scottjedwards.com	
<u>Asset Protection</u>	<u>Ray Noble</u> 561.353.9300 ray@noblelawfirmpa.com		
<u>Bankruptcy</u>	<u>Alan Crane</u> 561.395.0500 arcane@furrcohen.com	<u>Javier Zuniga</u> 561.544.0944 javier@zuniga-law.com	
<u>Business Law</u>	<u>Peter Lindley</u> 561.210.8604 peter@flabuslaw.com		
<u>Commercial Litigation</u>	<u>Tania Bartolini</u> 954.368.4050 Tania@bartolinilaw.com		
<u>Construction Law</u>	<u>Andrew Wyman</u> 954.767.6333 AWyman@Saavlaw.com		

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**[FLN - North Broward Chapter]
 Legal Members – Membership Grid**

<u>Criminal Defense</u>			
<u>Elder Law</u>			
<u>Employment Law</u>			
<u>Estate Planning/ Probate</u>			
<u>Family & Marital Law</u>	<u>Andrew Lieberman</u> 561.488.7788 Andrew@wiselieberman.com	<u>Beatrice Jacobs</u> 954-380-9154 Bea@bjacobslaw.com	
<u>Franchise Law</u>			

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[FLN – North Broward Chapter]
Legal Members – Membership Grid

<u>Health Law</u>			
<u>HOA/Condo Association Law</u>			
<u>Immigration Law</u>	<u>Sasha Westerman-Keuning</u> 786.442.3177 sasha@usainvestorvisas.com	<u>Connie Kaplan</u> 954.357.0957 ck@conniekaplanlawyer.com	
<u>International Law</u>			
<u>Intellectual Property/ Patents</u>	<u>Danielle Bratek</u> 954.325.8028 Danielle@tm-legal.com		
<u>Leasing/ Landlord/ Tenant</u>			
<u>Personal Injury/Med Malpractice</u>	<u>Charles Bell</u> 954.783.2215 charles@bellattorneys.com	<u>Valerie Conzo</u> 954.372.8255 Valerie@conzolaw.com	<u>Jamie Allen</u> 954-793.4170 Jamie@FloridaInjuryLawGroup.com

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[FLN - North Broward Chapter]
Legal Members – Membership Grid

<u>Probate & Trust Litigation</u>	<u>Matthew Yon</u> 561.995.1800 Matt@harklegal.com		
<u>Real Estate Law</u>	<u>Luke Sherlock</u> 561.414.4604 Luke.sherlock@gmail.com		
<u>Real Estate Litigation</u> (Foreclosure Defense, RE Contract Disputes, Landlord/Tenant)			
<u>Social Security Disability Law</u>			
<u>Tax Law</u>			
<u>Workers Comp Law</u>			

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[FLN – NORTH BROWARD CHAPTER]
MEDIATORS – ADR – ARBITRATORS, ETC...

Qualified and Certified Supreme Court Mediators are eligible to become members in the Florida Lawyers Network. Only 4 qualified and certified Mediators will be selected for membership in each Chapter, to ensure diversity while still maintaining exclusivity.

[FLN - Legal Members] can now add Mediation as an additional category if they meet certain qualifications and experience.

<u>No.</u>	<u>[FLN – Mediators]</u>	
<u>1.</u>		
<u>2.</u>		
<u>3.</u>		
<u>4.</u>		

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[FLN - NORTH BROWARD CHAPTER]
FINANCIAL MEMBERS

Financial Professionals that provide advice, counsel, guidance and resources to their clients are an essential component of the Florida Legal Community. Financial professionals that offer services to their clients shall be eligible for membership in the Florida Lawyers Network. Only a limited number of financial professionals will be accepted in each Chapter.

<u>Certified Financial Planner</u>	<u>Banking</u>	<u>Insurance Life, Disability, Long-Term Care</u>
<u>Scott Belanger</u> Myriad Capital (954) 770-4049 Scott@myriad-capital.com	<u>Tony Lasi</u> First Citizens 954.493.8487 Antonio.lasi@firstcitizens.com	<u>Linda Buccilli</u> Northwest Mutual 561.445.2645 Linda.buccilli@nm.com
<u>Commercial Lending</u>		
<u>Stephen Markham</u> Seacoast Banking 813.967.0797 sgm24@hotmail.com		

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[FLN - NORTH BROWARD CHAPTER]
STRATEGIC MEMBERS

Qualified applicants, who provide a product or service that is beneficial to the members of this exclusive statewide network, may be eligible for membership as Strategic Members. Strategic Members, also known as legal vendors, that are approved for membership will have a unique and beneficial opportunity to communicate and network directly with FLN Members in this particular Chapter. Only a limited number of Strategic Members shall be selected and approved for membership in each Chapter.

<u>Investigative Services</u>	<u>Business & Leisure Travel</u>	<u>Process Server</u>
Nicole Stambaugh T – 954.837.8507 Nicole@Xinvestigations.com	Carol Ann Liebman T – 561.451.4511, Ext. 240 carolann@bocaexpresstravel.com	
<u>Legal Marketing Or Legal Staffing</u>	<u>Real Estate Services</u>	<u>Court Reporting</u>

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[FLN - Chapter Members]

[FLN – Members] that are current with their membership obligations, but have not been able to attend a **Monthly Chapter Meeting** in the **last 90 days** shall be reclassified and listed as **Chapter Members**. Chapter Members are still be eligible to enjoy the benefits of membership, but shall not be published on the FLN Membership Grid to give other qualified candidates an opportunity to fill open areas. Providing that space is available, **Chapter Members** can always re-petition to be reinstated on the [FLN – Chapter Membership Grid] but must make a commitment to be actively and consistently involved.

[FLN – Membership Minute]

Most traditional part of the meeting and must always occur.

When called upon each member shall provide the following information:

1. My name is _____ and I am committed to providing excellent service to each and every client in the area of __ (Designated Area of Practice) __.
2. I recently connected with the following [FLN - Chapter Members]:
3. Something I recently learned from a fellow Chapter Member was....
4. Question of the Day.....

Individuals that do not stay within the allotted time slot shall be subject to the [FLN – Tradition] that goes back many years....

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[FLN – North Broward Chapter – Membership Roster]

1. Luke Sherlock, Real Estate Law
2. Charles Bell, Personal Injury
3. Andrew Lieberman, Family Law
4. Matthew Yon, Probate/Trust Litigation
5. Scott Belanger, Financial Wealth Manager
6. Alan Crane, Bankruptcy Law
7. Valerie Conzo, Personal Injury
8. Peter Lindley, Business Law
9. K. Ray Noble, Asset Protection
10. Scott Edwards, Appellate Law
11. Roger Levine, Appellate Law
12. Andrew Wyman, Construction Law
13. Tony Lasi, Banking
14. Jamie Allen, Personal Injury
15. Linda Buccilli, Insurance, Life, Disability, Long-Term Care
16. Tania Bartolini, Commercial Litigation
17. Danielle Bratek, Intellectual Property
18. Nicole Stambaugh & Marc Hurwitz, Crossroads Investigations
19. Javier Zuniga, Bankruptcy Law
20. Beatrice Jacobs, Family Law
21. Connie Kaplan, Immigration Law
22. Sasha Westerman-Keuning, Immigration Law
23. Carol Ann Liebman, Business Travel
24. Stephen Markham, Commercial Lending

Chapter Notes:

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FLN – CANDIDATES FOR MEMBERSHIP

Active [FLN – Members] of the network are committed to the following:

- Attending FLN – Chapter Meetings, and Power Lunches on a regular basis to build and develop long-term connections with fellow members of the Chapter;
- Maintain a policy consistent with the Florida Bar guidelines on co-counseling legal matters with other attorneys in the network;
- Remain in good standing with the Florida Bar at all times;
- Provide great services to your clients at all times;
- Keep members of the network properly informed about the status of case referrals.

[FLN - IM's]
(Individual Meetings)

[FLN - IM's] (Individual Meetings) are a great way for [FLN - Members] to really learn more about each other's area of practice. The more you know, the more you connect, the more "value and benefit" you can provide to your fellow friends and colleagues.

Date: _____

IM Person for this session: _____

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